



C-PACE Financing Application

Contact Information

Name:	Phone:	Email:
Mailing Address:		
Relationship to Owner:		

Project Information

Project Type (New Construction, Retrofit, or Redevelopment):	Project Cost (est.):
Project Start Date:	Project End Date:
Project Manager Contact Information (Name, E-mail, Phone of person handling bids and contractors):	
Description of Project (Anticipated Eligible Measures, Client Motivations):	

Mortgage Lender Information

Type of Financing (Bank, CMBS, SBA, None, Other):		
Original Loan Amount:		
Current Balance:		
Annual Payment Amount (est.):		
Amortization:	Term Expiry:	
1 st Mortgage Holder Name and Location:		
Contact Name:	Phone:	Email:

Type of Financing (Bank, CMBS, SBA, None, Other):		
Original Loan Amount:		
Current Balance:		
Annual Payment Amount (est.):		
Amortization:	Term Expiry:	
2 nd Mortgage Holder Name and Location:		
Contact Name:	Phone:	Email:

Property Information

Physical Address:	
Legal Name of Property Owner:	
Building Use Type (Hotel, Office, Multi-Family, etc.):	Building Square Footage:
Property Market Value (est.):	Annual NOI (est.):
Environmental Issues (Y/N):	Appraisal (Y/N), date:
Additional Property Information:	

Additional Questions: (**if YES to any of the following, explain and include appropriate documentation*)

Yes	No	
<input type="checkbox"/>	<input type="checkbox"/>	Has there been a tax delinquency on the property since purchase?
<input type="checkbox"/>	<input type="checkbox"/>	Any payment default on the mortgage loan for last 3 years?
<input type="checkbox"/>	<input type="checkbox"/>	Is the parcel currently listed as an asset in a bankruptcy?
<input type="checkbox"/>	<input type="checkbox"/>	Has the owner(s) declared bankruptcy in the last 5 years?
<input type="checkbox"/>	<input type="checkbox"/>	Are there any involuntary liens recorded on the Property?

Additional Real Estate Documents (Please include one or more of the following):

Included?	
<input type="checkbox"/>	Existing Appraisal
<input type="checkbox"/>	Last 3 Years Financial Statements (T12, T24, T36)
<input type="checkbox"/>	Proforma for Business Plan (for deep rehabs or new construction)

Additional Project Documents (If available, please include)

Included?	
<input type="checkbox"/>	Energy Engineering Analysis Report
<input type="checkbox"/>	Capital Expenditure Plan